Al research & innovation ecosystem mapping





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About the ecosystem mapping





- Aim:provide overview of organisations working on AI-related topics, and the application areas in which they are active
- Scope: 9 Networks of Excellence
- Goal: Develop a prototype
- Method: Use survey to collect data, agree Al categories and application areas

Community-driven process























Data collected





- Organisation details (name, url, contact, type of org, type of activity, FTE, NoE membership)
- 1. Research topics activity levels per high-level topic
- 2. Research subtopics
- Application area activity levels
- 2. Application area subtopics

Research topics process





- Subtopics synthesis (AAAI-23 and community-driven topics) into final structure
- 2. Start with the 12 research areas and 12 application areas of CLAIRE and combine with the AAAI-23 conference topics.
- 3. Changes at the top level were made only if it is justified (e.g. a more representative title). At the subtopics level, the NoEs were able to add as many topics as they want.
- 4. Maintain a maximum of 12 high level categories to keep it comprehensive
- 5. The high-level topics are alphabetically sorted, not implying any primacy.
- 6. Check with Working Committee

Research topics & application areas



The ecosystem map requires a structured list of topics. The NoEs agreed to combine our initial structure the AAAI-23 keywords and topics provided by the NoEs, performing several reviews. Each topic has several subtopics (the amount of subtopics is shown after each topic). The topics are alphabetically sorted.

Research topics	
Al Hardware & High-Performance Computing	4
Computer Vision & Audition	36
Ethical, Legal, Social Aspects	34
Human- Machine Interaction & Cognition	32
Knowledge Representation & Management	17
Machine Learning	60
Multi-Agent Systems & Agent-Based Modelling	10
Planning, Routing & Scheduling	15
Reasoning	31
Robotics	19
Search & Optimisation	26
Speech & Natural Language Processing	27

Application areas		
Agriculture & fisheries	9	
Economy & financial markets/services	9	
Environment, energy & sustainability	18	
Health & wellbeing	12	
ICT infrastructure	4	
Industry	11	
Learning & education	10	
Media, communication, web & entertainment		
Mobility & transportation	18	
Public sector & citizen services	6	
Safety & Security	8	
Scientific research, design & engineering	6	

Data collected





NoE	# responses	# organisations
Al4Media	32	32
dAIEDGE	20	35
ELIAS	14	32
ELISE	32	33
ELSA	17	27
ENFIELD	33	35
euROBIN	30	31
HumanE-AI-Net	45	54
TAILOR	46	55
Total	269	334
Total (no dupl.)	228	

Survey open since oct 2023

Mapping of the EU Al Landscape around the Networks of Excellence

This survey is part of a joint effort of the Al research & innovation community and the European Commission.

Its aim is to provide an initial mapping of the EU Al research landscape around the European Networks of Al Excellence centres (NoEs):

- · Al4Media A European Excellence Centre for Media, Society and Democracy (https://www.ai4media.eu); TAILOR - Foundations of Trustworthy AI - Integrating Reasoning, Learning and Optimization (https://tailor-network.eu);
- Humane-Al-Net HumanE Al Network (https://www.humane-ai.eu/);
- ELISE European Learning and Intelligent Systems Excellence (https://www.elise-ai.eu); . euROBIN - European ROBotics and Al Network (https://eurobin-project.eu);
- ELSA European Lighthouse on Secure and Safe Al (https://elsa-ai.eu)

Three new Networks of Excellence emerged during the data collection phase, and organisations in these networks can fill in this survey as well:

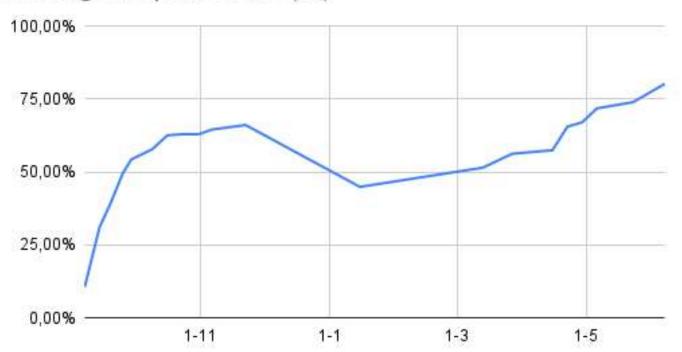
- . dAIEDGE A network of excellence for distributed, trustworthy, efficient and scalable AI at the Edge (https://daiedge.eu/)
- . ELIAS European Lighthouse of Al for Sustainability (https://elias-al.eu/)
- . ENFIELD European Lighthouse to Manifest Trustworthy and Green AI (https://www.enfield-project.eu)

The survey has been created in close consultation with a representative from each NoE together with input from the EC, and is facilitated by the VISION CSA (Value and Impact through Synergy, Interaction and coOperation of Networks of Al Excellence Centres),





Average response rate (%)



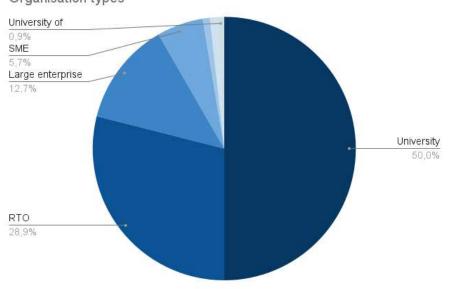
Response rate (juni 2024): 80,5%

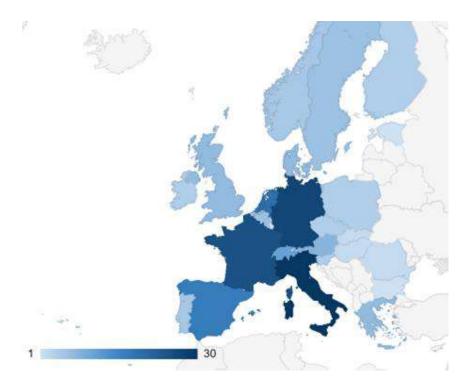
Data collected

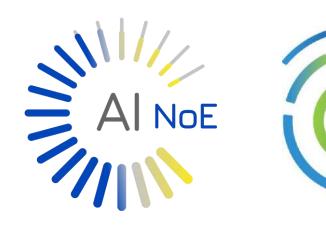




Organisation types







How to use the tool

eu-ai-ecosystem.tnods.nl

Value





Shared language

- List of AI research topics & application areas
- Find suitable categories
- Search organizations by topic

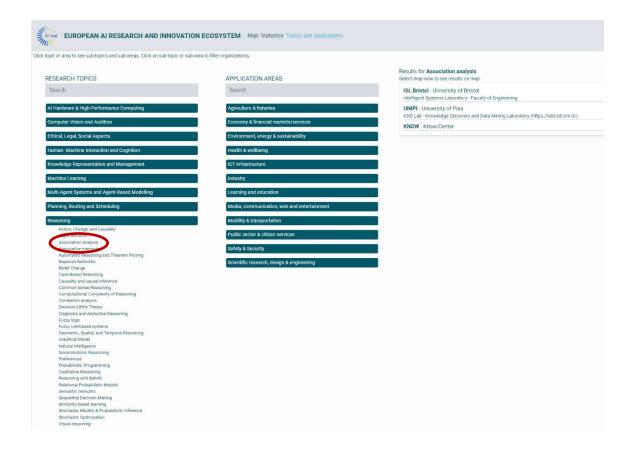
Detailed reporting on organizations

- Positioning their expertise
- Branding

High-level overview

- Map of European Al R&D excellence
- Visualizing NoEs
- Lab to market
- Research topics x application areas
- Reporting on AI research (sub)topic

Shared language







Searching by topic





EUROPEAN AI RESEARCH AND INNOVATION ECOSYSTEM Map Statistics Topics and applications

research topic, and/or application area. Deep Neural Architectures Neural Architectures X → RESEARCH TOPICS APPLICATION AREAS Scientific research, design & engineering Health & wellbeing Industry Environment, energy & sustainability Mobility & transportation Safety & security Learning & education Media, communication, web 8 entertainment ICT infrastructure Public Sector & Citizen Services Economy & financial markets/services Agriculture & fisheries → TYPE OF ACTIVITY



Search results:

CERTH - Centre for Research & Technology Helias

Visual Analytics Leb (VALab)

LDO - Leonardo

Leonardo LABS

CEA - French Alternative Energies and Atomic Energy Commission

Laboratoire d'intégration de Systèmes et des technologies (LIST) institute

Bosch - Robert Bosch GmbH Bosch Center for Al

Insight - Insight SFI Research Centre for Data Analytics

JKU - Johannes Kepler University Linz

institute for Machine Learning

BSC - Barcelona Supercomputing Center

High-Performance Artificial Intelligence

JSI - Jožef Stefan Institute

Department of Automatics, Biocybernetics, and Robotics

Fraunhofer IDMT - Fraunhofer Gesellschaft

Fraunhofer Institute for Digital Media Technology (IDMT) - Media Distribution & Security,

Audiovisual Systems and Semantic Music Technology Groups

DLR - German Aerospace Center

institute of Robotics and Mechatronics

INESC TEC - Institute for Systems and Computer Engineering, Technology and

TU/e - Eindhoven University of Technology

Information Systems group

VW - Volkswagen AG

Machine Learning Research Lab

TU/e - Eindhoven University of Technology

UNIPI - University of Pisa

Department of Computer Science

JRS - Joanneum Research

"Intelligent Vision Applications" research group, DIGITAL Institute

TU Darmstadt - Technical University of Darmstadt

Artificial Intelligence and Machine Learning lab

CUNI - Charles University

Institue of Formal and Applied Linguistics BUT - Brno University of Technology

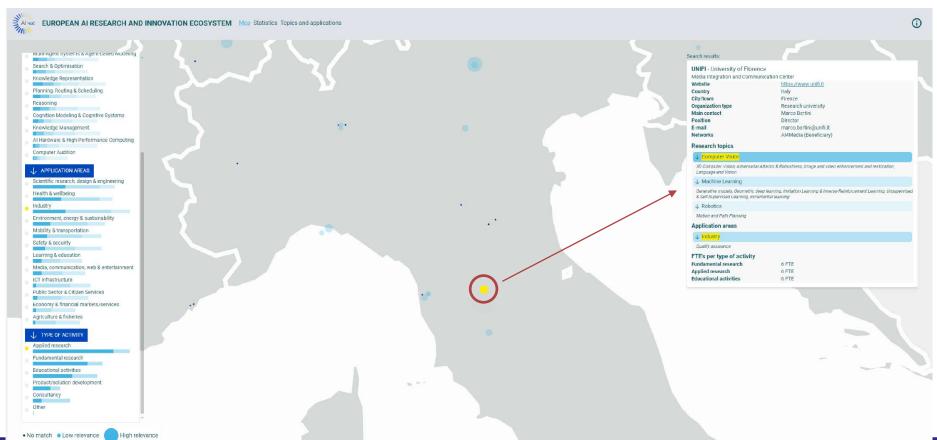
CVC - Computer Vision Center (Autonomous University of Barcelona)

EPFL - Swiss Federal Institute of Technology in Lausanne

Detailed reporting on AI R&D organizations



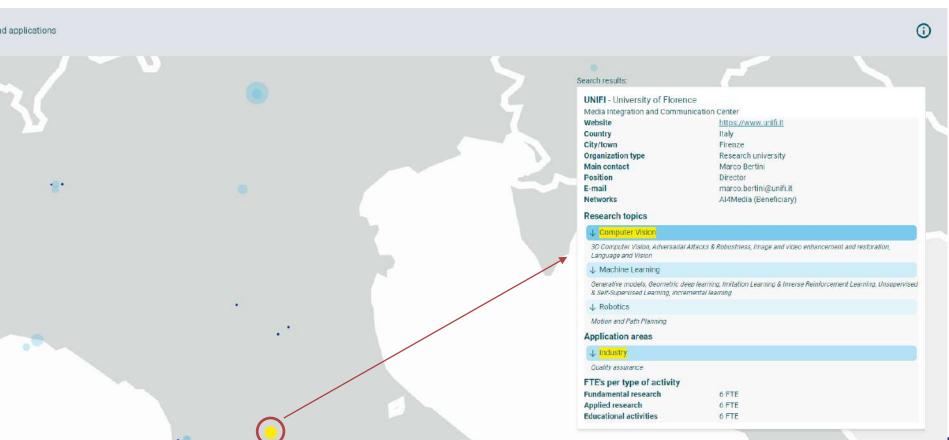




Detailed reporting on AI R&D organizations



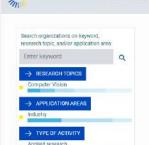




Overview: Visualizing AI R&D excellence







Educational activities

No match Low relevance

EUROPEAN AI RESEARCH AND INNOVATION ECOSYSTEM Map Statistics Topics and applications

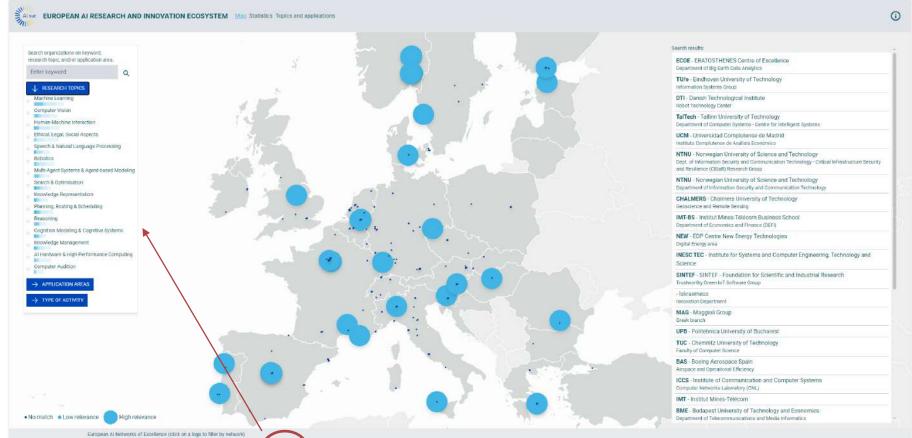


IMG - Imagga Technologies CIIRC CTU - Czech Technical University Czech Institute of Informatics, Robotics, and Cybernetics Bosch - Robert Bosch GmbH Bosch Center for Al FBK - Bruno Kessler Foundation Marketing Strategy & Business Development. DTI - Danish Technological Institute Fraunhofer IPA - Fraunhofer Gesellschaft Institute for Manufacturing Engineering and Automation (IPA) - Robot Technologies and TNO - Netherlands Organisation of Applied Scientific Research ICT, Strategy & Policy (ISP), Appl Al program TU/e - Eindhaven University of Technology BUT - Brno University of Technology CVC - Computer Vision Center (Autonomous University of Barcelona) BSC - Barcelona Supercomputing Center High-Performance Artificial Intelligence TU Graz - Graz University of Technology NKUA - National and Kapodistrian University of Athens Department of Informatics and Telecommunications Insight -Insight SFI Research Centre for Data Analytics UCPH - University of Copenhagen Department of Computer Science TUBİTAK - Scientific and Technological Research Council of Türkiye BILGEM LIU - Linköping University ELTE - Eötvös Lorand University Department of Artificial Intelligence UNIFI - University of Florence Media Integration and Communication Center BSC - Barcelona Supercomputing Center High-Performance Artificial Intelligence UniNa - University of Naples Federico II CREATE Consortium - PRISMA Lab HES-SO - University of Applied Sciences and Arts of Western Switzerland INFECTION Institute for Custome and Computer Engineering Technology and

Overview: Visualizing NoE expertise



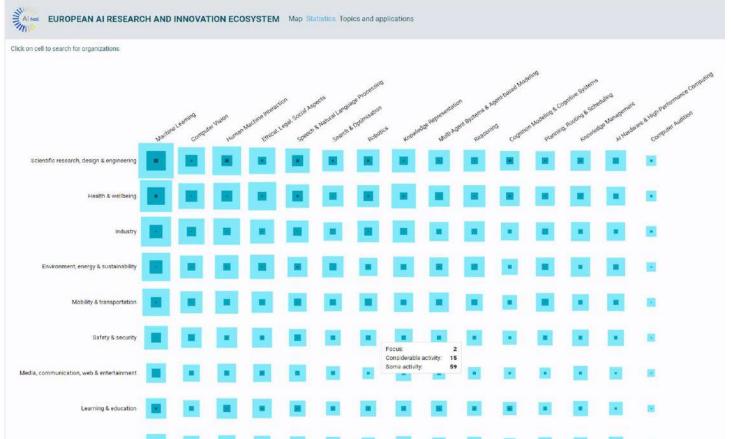




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Overview: Research in application areas







Overview: Lab to market







ADRA joint topic group



Joining forces





Combining similar efforts, so we don't end up with several concurrent mappings Organised in a dedicated joint topic group of Adra

Initiating organisations:

- TNO (VISION, NoE Ecosystem Mapping)
- UTwente (Adra-e cartography)
- UCC (Al-on-demand platform, European R&D mappings)
- ...





UNIVERSITY OF TWENTE.

Adra joint topic group (JTG) on Ecosystem Mapping & Information Repository





Mission

Maximize the effectiveness of the AI, Data and Robotics (ADR) community

by supporting the development and maintenance of an ecosystem mapping and information services that are of value to the ADR research & innovation community.

The AI, Data and Robotics Association (Adra)



On May 21, 2021, <u>BDVA, CLAIRE</u>, <u>ELLIS</u>, <u>EurAl</u> and <u>euRobotics</u> founded Adra (AI, Data and Robotics Association, asbl) joining forces and integrating a wide range of stakeholders into the activities of the Partnership. Adra is the private side of the AI, Data and Robotics Partnership in Horizon Europe.

Similar initiatives





- Adra-e cartography (UTwente)
- RODIN information repositories (TNO, euRobotics)
- BOWI DIH heatmap (TNO)
- DIHs catalogue (TNO)
- ELLIS lab catalogue (ELISE)
- TAILOR mapping of AI topics for SRIR v2 (TNO)
- Al Navigator (Insight Centre, UCC)

Strategic impact of the JTG





Maximize the effectiveness of the Al, Data and Robotics (ADR) community

1

Coordinated ADR R&I info mapping

A rigorous organization around the information provisioning of the ADR research and innovation ecosystem

- Responsible body
- Open, democratic decision-making

2

Valuable services to ADR community

Development of a set of valuable services to support the the effectiveness of the ADR community

- Mapping
- Benchmarking
- Finding funding
- Matchmaking
- Showcasing
- Emergence radar

3

Focused channel with EC

A focused channel for discussion with the EC on information provisioning for ADR research and innovation

- Excellence
- Visibility
- Representation

4

A shared language

A categorization of ADR research topics and application areas that reflect European values.



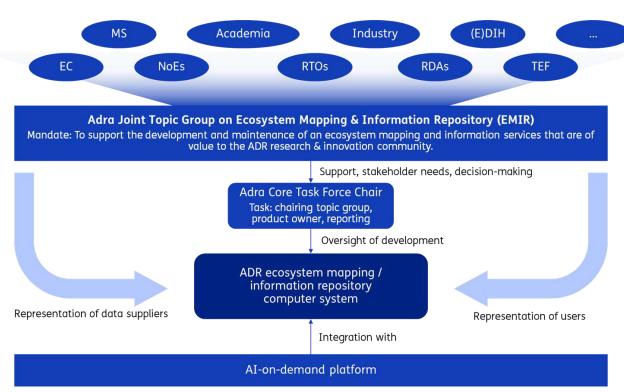
- Research topics
- Application areas
- By the ADR community
- For the ADR community

JTG functions





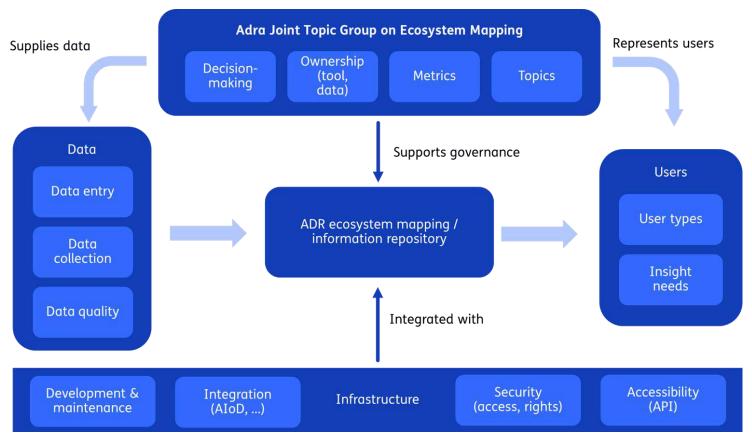
- Democratic, diverse, and open forum
- Growing coalition of stakeholders
- 1. Representation
- 1. Oversight



Governance







JTG main activities year one





01	Governance	 Establish an organizational governance Invite more stakeholders to join
02	Extend categorization	Extend the categorization of research topics and application areas for a wider scope of research, innovation and applications in the ADR community
03	Extend scope	 Extend the scope of the mapping to organizations in the AI, Data & Robotics community, but that were not included in the initial NoE-based mapping
04	Architecture	 Establish architectural principles (e.g. open source, machine-readability, transparency) for the minimum viable product (MVP) Establish requirements for the MVP
05	Business case	 Establish a business case for the mapping Value proposition and earning model Funding requirements
06	Funding & development	 Organise funding Commission and oversee the development and maintenance of the MVP

United in Diversity





Make Europe a research powerhouse in human-centred, trustworthy Al!

www.vision4ai.eu

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